

PLEASE PRINT CLEARLY

TODAY'S DATE: _____

PATIENT'S NAME: (LAST) _____ (FIRST) _____ (MI) _____

SOCIAL SECURITY NUMBER: _____ - _____ - _____ EMAIL ADDRESS: _____ @ _____

I GIVE MY AUTHORIZATION FOR MY CHART TO BE WEB ENABLED (ONLINE/PORTAL ACCESS: ☐ YES ☐ NO

RACE: _____ ETHNICITY: _____ PREFERRED LANGUAGE: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

MAILING ADDRESS (if different from above): _____

CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: (____) _____ - _____ WORK PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____

DATE OF BIRTH: _____ AGE: _____ MARITAL STATUS: ☐ SINGLE ☐ MARRIED SEX: ☐ MALE ☐ FEMALE

EMPLOYED BY: _____ OCCUPATION: _____

EMPLOYER'S ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

SPOUSE'S NAME: (LAST) _____ (FIRST) _____ (MI) _____

EMPLOYED BY: _____ WORK PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____

AUTHORIZATION TO RELEASE INFORMATION

I hereby authorize the provider to release all information necessary to secure the payment of benefits.

I authorize the use of this signature on all insurance submissions.

I authorize the release of my medical records to my Referring and Primary Care Physician(s), if applicable.

Additionally, I authorize _____, (relationship to patient: _____), access to medical information pertaining to my treatment.

EMERGENCY CONTACT

NAME: (LAST) _____ (FIRST) _____ (MI) _____

RELATIONSHIP TO PATIENT: _____ CONTACT PHONE: ☐ CELL ☐ HOME ☐ WORK NUMBER: (____) _____**COMPLETE THIS SECTION IF PATIENT IS A MINOR (under 18)**

PERSON RESPONSIBLE FOR CHARGES (adult that accompanies minor at time of office visit):

NAME: (LAST) _____ (FIRST) _____ (MI) _____

RELATIONSHIP TO PATIENT: ☐ MOTHER ☐ FATHER ☐ GRANDPARENT ☐ OTHER: _____

SOCIAL SECURITY NUMBER: _____ - _____ - _____ DATE OF BIRTH: _____ EMPLOYED BY: _____

ADDRESS (ONLY IF DIFFERENT FROM PATIENT): _____

HOME PHONE: (____) _____ - _____ WORK PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____

THE ORTHOPEDIC CENTER650 S. COURTENAY PARKWAY, SUITE 200, MERRITT ISLAND, FL 32952, phone: (321) 394-2660, fax (321) 394-2669
1421 MALABAR ROAD, SUITE 200, PALM BAY, FL 32907, phone: (321) 308-2660, fax (321) 984-9303

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INSURANCE INFORMATION (this information can be found on your ID card)

PRIMARY INSURANCE NAME: _____ CUSTOMER SERVICE PHONE NUMBER: (____) _____

BILLING ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

IDENTIFICATION #: _____ GROUP #: _____

POLICYHOLDER: ☐ SELF ☐ SPOUSE ☐ FATHER ☐ MOTHER ☐ OTHER: _____

POLICYHOLDER'S NAME: _____ POLICYHOLDER'S DATE OF BIRTH: _____

SECONDARY INSURANCE NAME: _____ CUSTOMER SERVICE PHONE NUMBER: (____) _____

BILLING ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

IDENTIFICATION #: _____ GROUP #: _____

POLICYHOLDER: ☐ SELF ☐ SPOUSE ☐ FATHER ☐ MOTHER ☐ OTHER: _____

POLICYHOLDER'S NAME: _____ POLICYHOLDER'S DATE OF BIRTH: _____

PRESCRIPTION/ RX CARD CARRIER: _____ PCN #: _____

BIN/ID#: _____ RX GROUP: _____

CONSENT FOR MEDICAL TREATMENT

I hereby authorize any treatment(s), agreed upon with the physicians, which may be deemed advisable.

OFFICE PRESCRIPTION POLICY

Our office requests a 48-72 hour notice to refill any medication(s) on weekdays. Medications requested on Friday after 1 pm, as well as Saturday and Sunday will not be refilled until Monday afternoon or Tuesday morning. It is our clinic policy that no medications will be refilled after office hours.

ASSIGNMENT AND AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN AND FINANCIAL RESPONSIBILITY

I hereby authorize payment directly to the provider for services, if any, otherwise payable to me for his/her services rendered.

I understand I am financially responsible for copay/co-insurance/deductible and non-covered services.

I understand I am financially responsible for all charges incurred whether or not paid by insurance.

I understand that payment of charges incurred is due at the time of service unless other definite financial arrangements have been made prior to treatment. A \$ 25.00 fee will be charged to your account for any returned checks.

I hereby irrevocably assign to "Jeffrey T. O'Brien, M.D., Inc.", d/b/a The Orthopedic Center, the rights and benefits under any policy of insurance, indemnity agreement, or any other collateral source as defined in Florida Statutes for any service and or charges provided by "Jeffrey T. O'Brien, M.D., Inc.", d/b/a The Orthopedic Center.

NOTICE OF PRIVACY PRACTICES

I have received a copy of the HIPAA Notice of Privacy Practices for "Jeffrey T. O'Brien, M.D., Inc.".

I have read and completed this form and state the information is true to the best of my knowledge and belief. I have read and fully understand the above consent for medical treatment, office prescription policy, assignment and authorization to pay benefits to physician and financial responsibility, authorization to release information, and have received a copy of the HIPAA Notice of Privacy Practices for "Jeffrey T. O'Brien, M.D., Inc.".

Signature: _____ Date: _____

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MEDICAL HISTORYREFERRED BY: ☐ PHYSICIAN ☐ EMERGENCY ROOM ☐ YELLOW PAGES ☐ NEWSPAPER ☐ SEMINAR ☐ AD ☐ FRIEND☐ INSURANCE ☐ ATTORNEY ☐ OTHER: _____

LAST NAME

FIRST NAME

PHONE NUMBER

PRIMARY CARE PHYSICIAN (IF ANY):

LAST NAME

FIRST NAME

PHONE NUMBER

REASON FOR VISIT TODAY: _____

CURRENT PROBLEM IS THE RESULT OF A: (PLEASE CHECK THE APPROPRIATE BLOCK)

☐ CAR ACCIDENT ☐ WORK ACCIDENT ☐ ACCIDENT OTHER: _____ ☐ NOT ACCIDENT RELATED

DATE OF ACCIDENT: _____ ACCIDENT LOCATION: _____ STATE: _____

DESCRIBE HOW YOUR INJURY OCCURRED: _____

TO WHOM HAVE YOU MADE A REPORT OF YOUR ACCIDENT? ☐ AUTO INSURANCE ☐ EMPLOYER ☐ WORKER'S COMP.☐ OTHER _____

ATTORNEY NAME AND PHONE NUMBER (IF APPLICABLE): _____

CURRENT MEDICATION ☐ No Medications Used

	DOSAGE	FREQUENCY	REASON FOR TAKING MEDICATION
1.			
2.			
3.			
4.			
5.			
6.			
7.			

PHARMACY

NAME: _____ LOCATION: _____ PHONE: _____

ALLERGIES☐ NONE KNOWN

PAST MEDICAL HISTORY

(Please check all that apply)

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> ANEMIA | <input type="checkbox"/> DEPRESSION | <input type="checkbox"/> HYPERTHYROIDISM | <input type="checkbox"/> REFLUX |
| <input type="checkbox"/> ANGINA | <input type="checkbox"/> DIABETES | <input type="checkbox"/> HYPOTHYROIDISM | <input type="checkbox"/> RHEUMATOID ARTHRITIS |
| <input type="checkbox"/> ANXIETY | <input type="checkbox"/> DIABETIC FOOT ULCER | <input type="checkbox"/> IRREGULAR HEARTBEAT | <input type="checkbox"/> SEIZURES |
| <input type="checkbox"/> ARTHRITIS | <input type="checkbox"/> DIALYSIS | <input type="checkbox"/> KIDNEY FAILURE | <input type="checkbox"/> SLEEP APNEA |
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> EMPHYSEMA | <input type="checkbox"/> LIVER PROBLEMS | <input type="checkbox"/> STOMACH ULCERS |
| <input type="checkbox"/> BLEEDING DISORDER | <input type="checkbox"/> GI BLEED | <input type="checkbox"/> LUPUS | <input type="checkbox"/> STROKE |
| <input type="checkbox"/> BLOOD CLOT | <input type="checkbox"/> GOUT | <input type="checkbox"/> NEUROLOGICAL DISORDER | <input type="checkbox"/> TUMORS/GROWTHS |
| <input type="checkbox"/> CANCER | <input type="checkbox"/> HEART ATTACK | <input type="checkbox"/> PINCHED NERVE | <input type="checkbox"/> NONE (NEGATIVE) |
| <input type="checkbox"/> CHRONIC BACK PAIN | <input type="checkbox"/> HEPATITIS | <input type="checkbox"/> POOR CIRCULATION | <input type="checkbox"/> OTHER _____ |
| <input type="checkbox"/> CLAUSTROPHOBIC | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> PROSTATE PROBLEMS | <input type="checkbox"/> PAIN MANAGEMENT |
| <input type="checkbox"/> CONGESTIVE HEART FAILURE | <input type="checkbox"/> HIV | <input type="checkbox"/> PULMONARY EMBOLISM | PM PHYSICIAN NAME: _____ |

PLEASE ADDRESS ANY OTHER MEDICAL HISTORY CONCERNS WITH YOUR PROVIDERContinue on Page 4 with Past Surgical History Problems**THE ORTHOPEDIC CENTER**

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PAST SURGICAL HISTORY

(Please check all that apply)

- | | | |
|--|---|---|
| <input type="checkbox"/> AMPUTATION | <input type="checkbox"/> COLON RESECTION | <input type="checkbox"/> NEPHRECTOMY (REMOVAL KIDNEY) |
| <input type="checkbox"/> AORTIC VALVE REPLACEMENT | <input type="checkbox"/> GASTRIC BYPASS | <input type="checkbox"/> PACEMAKER |
| <input type="checkbox"/> APPENDECTOMY | <input type="checkbox"/> HIP REPLACEMENT | <input type="checkbox"/> PNEUMONECTOMY (REMOVAL LUNG) |
| <input type="checkbox"/> BACK SURGERY | <input type="checkbox"/> HYSTERECTOMY | <input type="checkbox"/> ROTATOR CUFF REPAIR |
| <input type="checkbox"/> BREAST SURGERY | <input type="checkbox"/> KNEE ARTHROSCOPY | <input type="checkbox"/> TONSILLECTOMY |
| <input type="checkbox"/> CABG (CARDIAC BYPASS) | <input type="checkbox"/> KNEE REPLACEMENT | <input type="checkbox"/> VERTEBROPLASTY |
| <input type="checkbox"/> CAROTID ENDARTERECTOMY | <input type="checkbox"/> KYPHOPLASTY | <input type="checkbox"/> ANESTHESIA PROBLEM |
| <input type="checkbox"/> CARPAL TUNNEL | <input type="checkbox"/> MITRAL VALVE REPLACEMENT | <input type="checkbox"/> SURGICAL COMPLICATION |
| <input type="checkbox"/> CHOLECYSTECTOMY (REMOVAL GALLBLADDER) | | <input type="checkbox"/> NONE (NEGATIVE) |
| <input type="checkbox"/> OTHER: _____ | | |

FAMILY HISTORY

(Please check all that apply)

Do any of your relatives have (or did they have) problems with any of the following? Please check all that applies and list relationship for example: F (Father), M (Mother), PGF (Paternal Grandfather), MGM (Maternal Grandmother), S (Sibling)

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> ANESTHESIA PROBLEMS _____ | <input type="checkbox"/> CANCER _____ | <input type="checkbox"/> HEART ATTACK _____ | <input type="checkbox"/> RHEUMATOID ARTHRITIS _____ |
| <input type="checkbox"/> BLEEDING DISORDER _____ | <input type="checkbox"/> DIABETES _____ | <input type="checkbox"/> OSTEOPOROSIS _____ | <input type="checkbox"/> UNREMARKABLE/UNKNOWN |

SOCIAL HISTORY

(Please check all that apply)

RISK FACTORS:

- SMOKING: ☐ YES (PACKS/DAY): _____ ☐ NO ☐ FORMER YEAR QUIT: _____
- ALCOHOL USE: ☐ YES (TYPE/AMOUNT/DAY): _____ ☐ NO

TYPE OF WORK:

- ☐ PHYSICAL WORK ☐ SEDENTARY WORK ☐ OUT OF WORK ☐ RETIRED ☐ DISABLED ☐ HOMEMAKER
- ☐ OTHER: _____ ☐ STUDENT ☐ REGULAR DUTY ☐ LIGHT DUTY: RESTRICTIONS: _____

REVIEW OF SYSTEMS

(Please check all that apply)

- | | | | |
|-------------------------|--|---|---|
| GENERAL | <input type="checkbox"/> FEVER/CHILLS | <input type="checkbox"/> FATIGUE | <input type="checkbox"/> SLEEP PROBLEMS |
| EYES | <input type="checkbox"/> BLURRY VISION | <input type="checkbox"/> DOUBLE VISION | |
| EAR-NOSE-THROAT | <input type="checkbox"/> DECREASED HEARING | <input type="checkbox"/> SORE THROAT | <input type="checkbox"/> EARS RINGING |
| CARDIOVASCULAR | <input type="checkbox"/> CHEST PAIN | <input type="checkbox"/> FAINTING | |
| RESPIRATORY | <input type="checkbox"/> SHORTNESS OF BREATH | <input type="checkbox"/> COUGH | |
| GASTROINTESTINAL | <input type="checkbox"/> HEARTBURN | <input type="checkbox"/> CONSTIPATION | <input type="checkbox"/> NAUSEA <input type="checkbox"/> VOMITING <input type="checkbox"/> DIARRHEA |
| GENITOURINARY | <input type="checkbox"/> PAIN ON URINATION | <input type="checkbox"/> INCONTINENCE | <input type="checkbox"/> INCREASED FREQUENCY |
| MUSCULOSKELETAL | <input type="checkbox"/> JOINT SWELLING | <input type="checkbox"/> CRAMPS | <input type="checkbox"/> WEAKNESS |
| SKIN | <input type="checkbox"/> RASH | <input type="checkbox"/> ITCHING | |
| NEUROLOGIC | <input type="checkbox"/> NUMBNESS | <input type="checkbox"/> TINGLING | <input type="checkbox"/> LOSS OF BALANCE |
| PSYCHIATRIC | <input type="checkbox"/> ANXIETY | <input type="checkbox"/> DEPRESSION | |
| ENDOCRINE | <input type="checkbox"/> WEIGHT CHANGE | <input type="checkbox"/> THIRSTY ALL THE TIME | |
| HEMATOLOGIC | <input type="checkbox"/> BRUISING | <input type="checkbox"/> BLEEDING | <input type="checkbox"/> ENLARGED LYMPH NODES |

OTHER: _____

PATIENT SIGNATURE: _____ DATE: _____

Physician Use Only:**VITAL SIGNS**

Pain Scale: _____/10 Fall Risk Assessment: None 1 2+

HEIGHT: _____ INCHES WEIGHT: _____ POUNDS BP: _____/_____ PULSE: _____

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